

ESKOM HOLDINGS SOC LIMITED

Market Notice

15 November 2013

SUBJECT: TAP NOTICE
(ESKOM HOLDINGS SOC LIMITED –“EL30”)

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “EL30”** on Interest Rate Market with effect from 18 November 2013 under its R100,000,000,000.00 Domestic Multi-Term Note Programme dated 04 February 2010.

Authorised Programme size	R 100,000,000,000.00
Bond Code	EL30
Nominal Issued	R 210,000,000.00
Issue Price	100.86871%
Coupon	2.3%
Trade Type	Inflation (CPI)
Final Maturity Date	29 July 2030
Books Close	19 July, 29 January
Interest Date(s)	29 July, 29 January
Last Day to Register	By 17h00 on 18 July, 18 January
Issue Date	18 November 2013
Date Convention	Following
Interest Commencement Date	29 July 2013
First Interest Date	29 January 2014
Base CPI	102.861290323
ISIN No.	ZAG000107558

The notes will be immobilized in the Central Securities Depository (CSD) and settlement will take place electronically in terms of JSE Rules

Further information on the Eskom Holdings SOC Ltd bond issue can be obtained from

Francois Venter ESKOM (011 800-4050)