ESKOM HOLDINGS SOC LIMITED

Market Notice

Subject: Listing Notice

(ESKOM HOLDINGS SOC LIMITED – (EL28 EL29 EL30 EL31)

7 November 2014

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 11 November 2014 under its Domestic Multi-Term Note Programme dated 4 February 2010.

Authorised Programme size R 150,000,000,000.00

Bond Code EL28

 Nominal Issued
 R 600,000,000.00

 Issue Price
 122.24724%

 Coupon
 2.55%

 Trade Type
 Inflation (CPI)

 Final Maturity Date
 2 May 2028

 Books Close
 23 October, 22 April

Interest Date(s) 2 November, 2 May
Last Day to Register 22 October, 21 April
Issue Date 11 November 2014

Date ConventionFollowingInterest Commencement Date2 May 2012First Interest Date2 November 2012Base CPI120.62258%ISIN No.ZAG000095019

Bond Code EL29

 Nominal Issued
 R 400,000,000.00

 Issue Price
 109.82210%

 Coupon
 1.9%

 Trade Type
 Inflation (CPI)

Final Maturity Date 19 November 2029

Books Close 9 May, 9 November
Interest Date(s) 19 May, 19 November

Last Day to Register By 17h00 on 8 May, 8 November

Issue Date 11 November 2014

Date Convention Following

 Interest Commencement Date
 19 November 2012

 First Interest Date
 19 May 2013

 Base CPI
 97,9321231254933

 ISIN No.
 ZAG000101544

Bond Code EL30

 Nominal Issued
 R 400,000,000.00

 Issue Price
 110.63529%

Coupon 2.3%

Trade Type Inflation (CPI)
Final Maturity Date 29 July 2030
Books Close 19 July, 29 January
Interest Date(s) 29 July, 29 January

Last Day to Register By 17h00 on 18 July, 18 January

Issue Date 11 November 2014

Date ConventionFollowingInterest Commencement Date29 July 2013First Interest Date29 January 2014Base CPI102.861290323ISIN No.ZAG000107558

Bond Code EL31

 Nominal Issued
 R 818,000,000.00

 Issue Price
 102.99660%

 Coupon
 2.10

Trade Type Inflation (CPI)
Final Maturity Date 2 June 2031

Books Close 22 November and 23 May Interest Date(s) 2 December and 2 June

Last Day to Register By 17:00 on 21 November and 22 May

Issue Date 11 November 2014

Date Convention Following

First Interest Date 2 December 2014

Base CPI 107.346666

ISIN No. ZAG000116443

Additional Information Unsecured

The notes will be immobilized in the Central Securities Depository (CSD) and settlement will take place electronically in terms of JSE Rules

Further information on the Eskom Holdings SOC Ltd bond issue can be obtained from

Francois Venter ESKOM (011 800-4050)