

Bond Code	EL30
Nominal Issued	R 400,000,000.00
Issue Price	110.63529%
Coupon	2.3%
Trade Type	Inflation (CPI)
Final Maturity Date	29 July 2030
Books Close	19 July, 29 January
Interest Date(s)	29 July, 29 January
Last Day to Register	By 17h00 on 18 July, 18 January
Issue Date	11 November 2014
Date Convention	Following
Interest Commencement Date	29 July 2013
First Interest Date	29 January 2014
Base CPI	102.861290323
ISIN No.	ZAG000107558

Bond Code	EL31
Nominal Issued	R 818,000,000.00
Issue Price	102.99660%
Coupon	2.10
Trade Type	Inflation (CPI)
Final Maturity Date	2 June 2031
Books Close	22 November and 23 May
Interest Date(s)	2 December and 2 June
Last Day to Register	By 17:00 on 21 November and 22 May
Issue Date	11 November 2014
Date Convention	Following
First Interest Date	2 December 2014
Base CPI	107.346666
ISIN No.	ZAG000116443
Additional Information	Unsecured

The notes will be immobilized in the Central Securities Depository (CSD) and settlement will take place electronically in terms of JSE Rules

Further information on the Eskom Holdings SOC Ltd bond issue can be obtained from

Francois Venter ESKOM (011 800-4050)