

BRIAN WILLIAM SMITH

Brian William Smith is a Chartered Accountant with a great deal of experience in various industries. He retired from Deloitte and Touche on 31 May 2012. For 20 years prior to retiring, Brian filled the role of lead client service partner on major listed clients which required him to lead local and international teams, report to the Group Audit Committee, make final calls on technical accounting (IFRS) and governance matters, ensure proper reporting to the JSE with regard to both annual financial statements, as well as various corporate actions. Brian has considerable experience in corporate actions such as unbundling corporations and take-overs. Since his retirement he has served on various boards, largely in the financial services sector and is a non-executive and independent director of the Issuer.

- 1.1 Brian William Smith confirms that he has no declarations or confirmations of adverse findings, offences, infringements or similar to make in terms of paragraphs 4.17(b)(ii) – 4.17(b)(xii) of the Debt & Specialist Securities Listings Requirements. Brian William Smith also confirms that he is not and has never been -
 - 1.1.1 subject to any bankruptcies, insolvencies or individual voluntary compromise arrangements;
 - 1.1.2 involved in any business rescue plans or resolutions proposed to commence business rescue, any application having been made for any entity to begin business rescue proceedings, notices having been delivered in terms of Section 129(7) of the Companies Act, receiverships, compulsory liquidations, creditors' voluntary liquidations, administrations, company voluntary compromise arrangements or any compromise or arrangement with creditors generally or any class of creditors of any company, in relation to any companies to which they are or were a director with an executive function within such company at the time of or within the previous 12 months preceding any such event;

- 1.1.3 involved in any compulsory liquidation, administration or partnership voluntary compromise arrangements where they were or are a partner at the time of or within the 12 months preceding such event; and/or
- 1.1.4 involved in any receiverships of any asset(s) in their personal capacity or of a partnership of which the person is or was a partner at the time of, or within the 12 months preceding, such event;
- 1.1.5 disqualified by a court from acting as a director of a company or from acting in the management or conduct of the affairs of the company;
- 1.1.6 committed of an offence involving dishonesty;
- 1.1.7 convicted of any offence resulting in dishonesty, fraud, theft, forgery, perjury, misrepresentation or embezzlement;
- 1.1.8 being barred from entry into any profession or occupation;
- 1.1.9 convicted in any jurisdiction of any criminal offence, or an offence under legislation relating to the Companies Act. (All such convictions must be disclosed even though they may now be “spent convictions”);
- 1.1.10 removed from an office of trust, on the grounds of misconduct and involving dishonesty; and
- 1.1.11 the recipient of any of any court order declaring such person delinquent or placing him/her under probation in terms of Section 162 of the Companies Act and/or Section 47 of the Close Corporations Act, 1984 (Act No. 69 of 1984) or disqualifying him to act as a director in terms of Section 219 of the Companies Act, 1973 (Act No. 61 of 1973).

BRIAN WILLIAM SMITH**GENERAL DISCLOSURE OF INTERESTS**

in terms of section 75 of the Companies Act 71 of 2008, as amended

Enterprise Number	Enterprise Name	Enterprise Type	Enterprise Status	CAPACITY	NATURE & EXTENT OF DIRECT / INDIRECT MATERIAL INTEREST
2013/022008/06	1INVEST ETF ISSUER (RF) LIMITED	Public Company	In Business	Director	Nil
1964/002966/07	CMB NOMINEES (RF) (PTY) LTD	Private Company	In Business	Director	Nil
2021/118487/06	CREDE INVESTOR I BRIDGE TO BOND (RF)	Public Company	In Business	Director	Nil
2015/008549/06	FOX STREET 4 (RF) LIMITED	Public Company	In Business	Director	Nil
2017/185161/07	LIBFIN NOTE ISSUER 1 (RF) (PTY) LTD	Private Company	In Business	Director	Nil
1998/004065/07	APEX FUND SERVICES HOLDCO SA (PTY) LTD	Private Company	In Business	Director	Nil
2015/319494/06	MERCHANT PLACE PROJECT BOND (RF) LTD	Public Company	In Business	Director	Nil
2014/071112/07	MULTI-ISSUER INVESTMENT Company (PTY) LTD	Private Company	In Business	Director	Nil
2015/325872/06	MULTI-ISSUER PROGRAMME 9 (RF) LIMITED	Public Company	In Business	Director	Nil
2005/040050/06	NQABA FINANCE 1 (RF)LIMITED	Public Company	In Business	Director	Nil
2024/259060/06	UNJANI CLINIC SOCIAL SOCIAL BOND SPV (RF) LTD	Public Company	In Business	Director	Nil
2024/276039/06	CAPITAN SPV (RF) LIMITED	Public Company	In Business	Director	Nil
2012/117329/07	PASSIVES FUNDING (RF) (PTY) LTD	Private Company	In Business	Director	Nil
2020/178948/07	SENTINEL FINCO (RF) LTD	Private Company	In Business	Director	Nil
2017/475666/07	SHELCOR 17 (PTY) LTD	Private Company	In Business	Director	Nil
2013/017389/07	STANDARD CHARTERED NOMINEES SOUTH AFRICA (RF) (PTY) LTD	Private Company	In Business	Director	Nil
2015/055700/06	VINEYARD ROAD INVESTMENTS (RF) LIMITED	Public Company	In Business	Director	Nil
1973/012130/07	CHAKA'S ROCK CHALET'S SHARE BLOCK	Private Company	In Business	Director	Nil